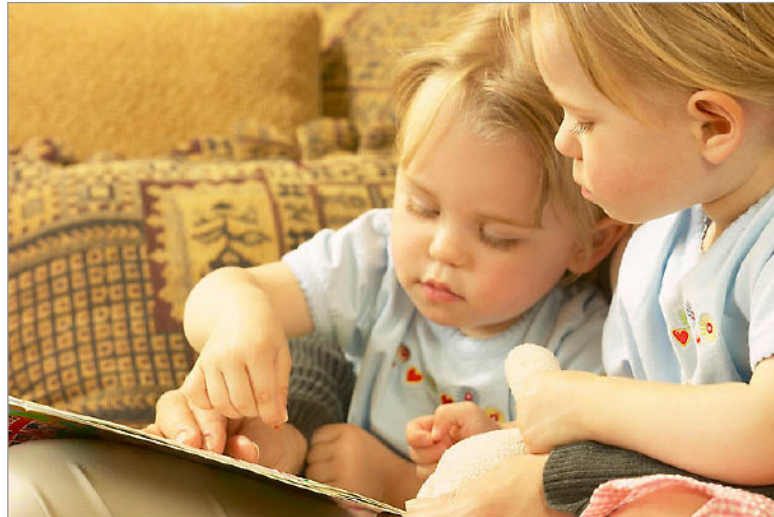


Your Christian Legacy ***A Bridge to the Future***



Lifetime and Estate Giving
In the Diocese of New Westminster

Gift Plus Annuity

- Increase income for life
- Make a charitable donation
- Lower income taxes, and
- Avoid future investment concerns

Annuity Defined

A stream of equal payments to an individual, that occur at predetermined intervals (that is, monthly or annually).

The payments may continue for a fixed period or for a contingent period, such as for the recipient's lifetime.

Choosing an Annuity

- Spending exceeding income?
- Lifestyle needs more money?
- Worried about living longer than your money?
- Prefer income to be more predictable?

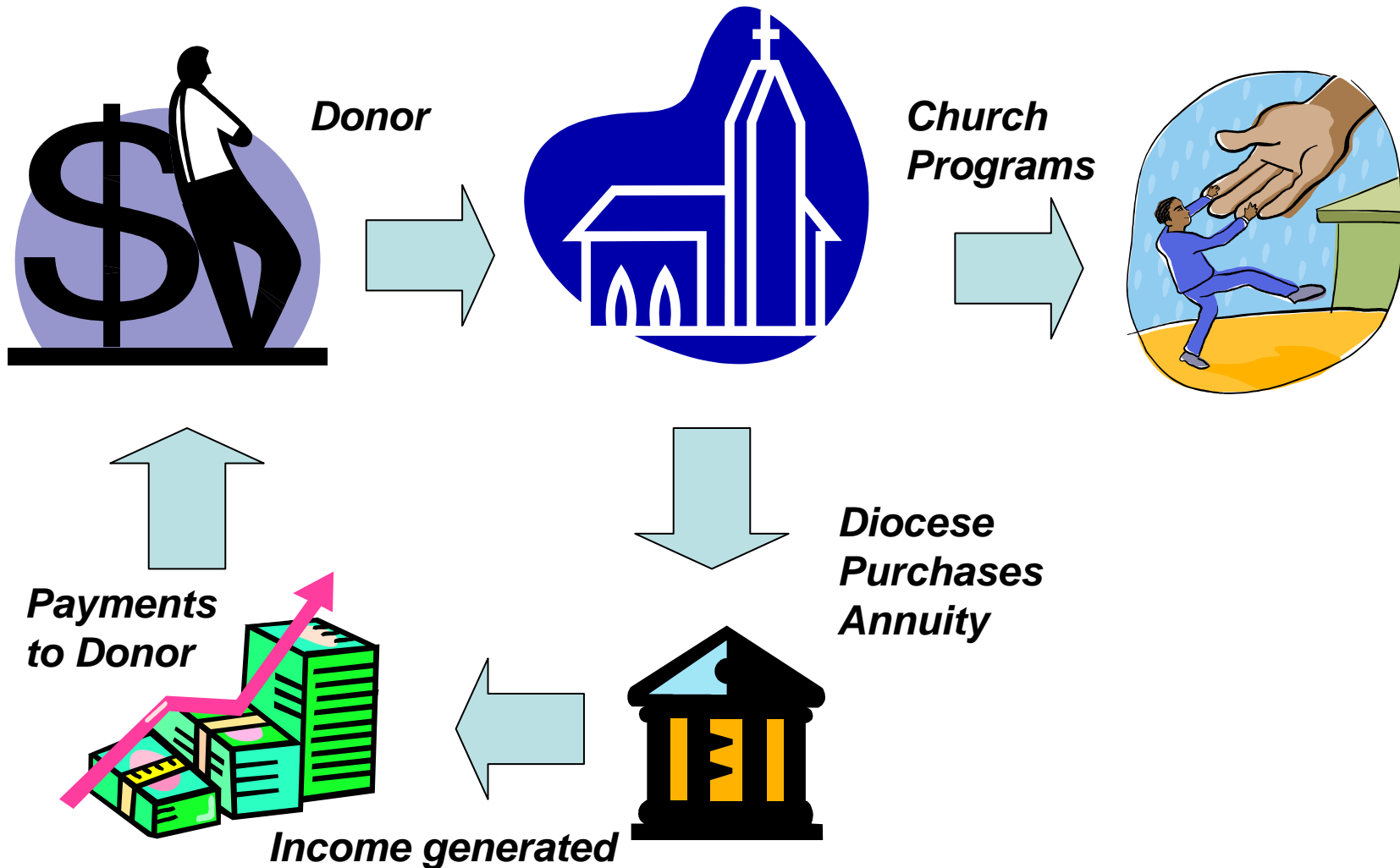


Secure Income: Annuities

- Want to cut income taxes?
- Managing money causing stress?
- Does your spouse's financial situation worry you, should she or he survive you?
- Wish to support church with a gift now and increase your spendable income?



Gift Plus Annuities

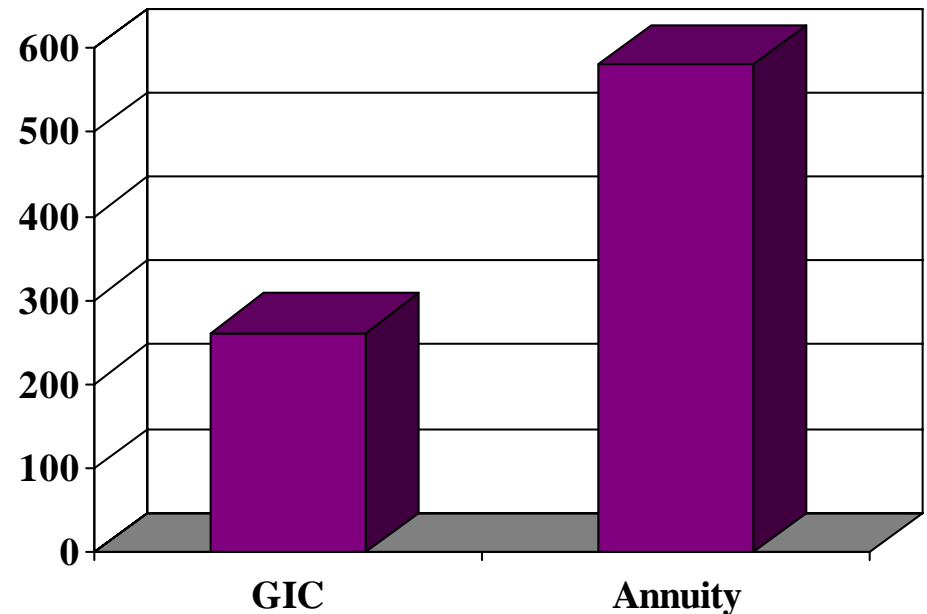


Gift Plus Annuity Examples

- Deposit Amount: \$10,000
- Gift Amount: \$3,000
- Annuity Amount: \$7,000
- Current GIC Interest Rate: 4.00%
- Marginal Income Tax Rate: 34.40%
- Lifetime Income to Donor
- Ten-year guarantee to Diocese

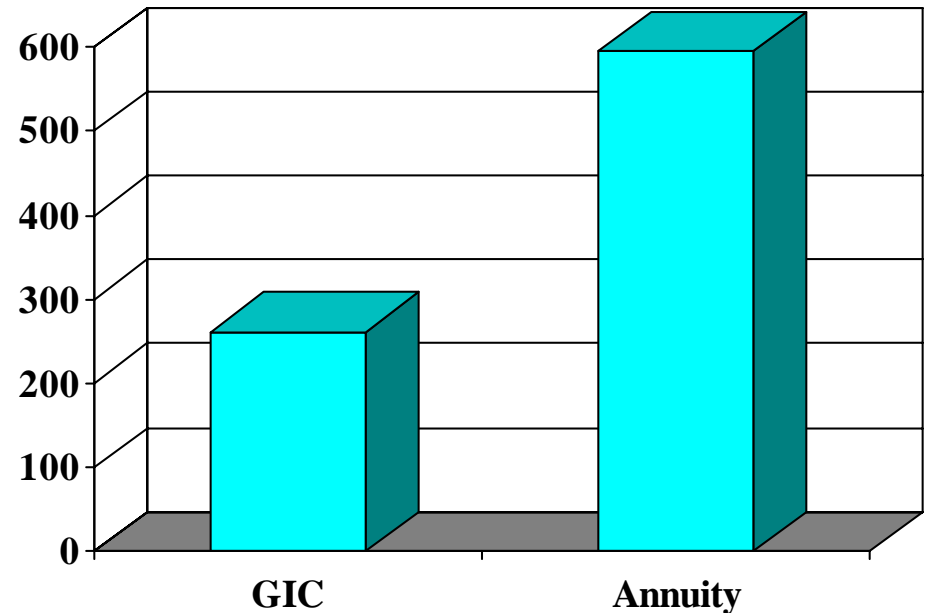
Gift Plus Annuity: 72 year old man

- Up 121%
- \$262 to \$580
- Lifetime



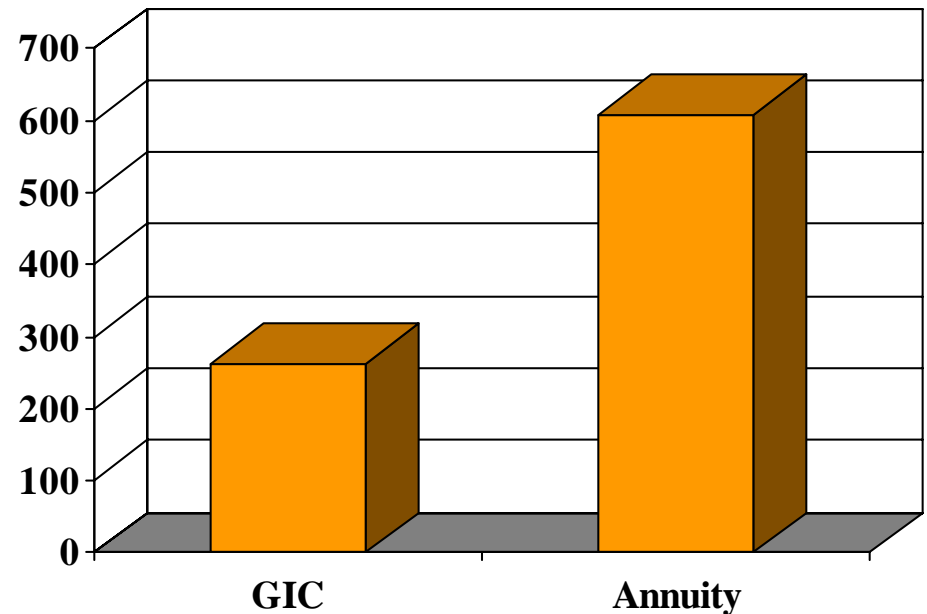
Gift Plus Annuity: 77 year old woman

- Up 127%
- \$262 to \$595
- Lifetime



Gift Plus Annuity: 74 year old man

- Up 131%
- \$262 to \$607
- Lifetime



Legacy Circle



- Celebrates the gifts of God's grace and our individual ability to show our gratitude
- Give thanks for all who have made a lifetime or estate plan gift to the church
- No minimum gift level required
- Benefits
 - Legacy Scroll
 - Legacy Card
 - Legacy Newsletter
 - Annual Celebration Service

Please Contact Me

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